

LeadFlow AI

Set up email and WhatsApp follow-up

Open this tool: leadai.itforall.org/one-click-whatsapp.php

What you need

An active trial or subscription, a Google account, a lead Sheet and permission to contact the leads. LeadFlow AI generates Apps Script; it does not run Meta ads or import leads by itself. Connect or import Meta leads into your Sheet first.

1. Set campaign values

Enter the exact Sheet tab name, sender and reply-to details, campaign name, links, country code, reminder delay and automation interval. Replace every example address and link.

2. Write the messages

Set the first-email subject/body, reminder-email subject/body and WhatsApp message. Preserve supported placeholders such as {{name}} and {{campaignName}}. The AI helper creates a prompt for you to copy into an AI service; it does not send leads to an AI provider itself.

3. Map columns and stop rules

Match email, phone_number, first_name and tracking headers to your actual sheet. Review the lead statuses and responses that stop processing. Keep the same headers after the script is installed; changing portal settings alone does not update the installed script.

4. Generate and install

Generate the code. In the lead Sheet open Extensions > Apps Script, back up old code and install one generated automation script. Save. Run setupLeadSheet, authorise Google access, then run testSetup. Keep existing tracking values so previously processed leads are not sent the same email again.

5. Test and activate

Use one row with your own email and phone. Run processLeads and check the first email and WhatsApp link. Only after the test passes, run installAutomationTrigger. The schedule runs under the account that installs it; do not create duplicate triggers.

LeadFlow AI

Daily use and problem solving

WhatsApp remains manual

Open the generated WhatsApp link, check the recipient and text, and send in WhatsApp. Use `markSelectedWhatsAppSent` only after actually sending. Link creation is not proof that the message was sent.

Reminders

Reminder processing depends on elapsed time, tracking dates and stop rules. Enter the appropriate lead status/response when someone declines or completes your process. Run `deleteAutomationTrigger` to stop scheduled processing.

No email arrives

Check Apps Script Executions, the sender account, quotas, the recipient address and spam folder. A send accepted by Google is not proof of delivery. Investigate before clearing status fields or rerunning a send.

Wrong sender or missing columns

A From address must be an available Gmail alias to be used as that sender. Check exact tab names and configured column mappings. Run `setupLeadSheet` only on the intended Sheet and preserve its data.

Trigger does not run

Check that the installing account still has access and that the trigger exists. Review execution errors. Do not share API credentials or private lead data in screenshots sent for support.

Support checklist

Provide the tool name, script version/date, exact error, affected function and a redacted screenshot of headers. Never send passwords, staff PINs or a full lead database. Contact: support@itforall.org.

Trigger reference

<https://developers.google.com/apps-script/guides/triggers/installable>